

**VIRGO RESOURCES LIMITED**  
**ACN 626 148 347**  
**SUPPLEMENTARY PROSPECTUS**

**IMPORTANT INFORMATION**

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 29 October 2019 (**Prospectus**), issued by Virgo Resources Limited (ACN 626 148 347) (**Company**).

This Supplementary Prospectus is dated 12 December 2019 and was lodged with ASIC on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at [www.virgoresources.com.au](http://www.virgoresources.com.au).

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

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**1. WITHDRAWAL OF OFFER**

The Directors of the Company have resolved to withdraw the Offer as set out in the Prospectus. This Supplementary Prospectus formally withdraws the Offer and confirms that the expiry date of the Prospectus is brought forward to the date of this Supplementary Prospectus. No securities have been issued prior to the date of this Prospectus, and the Company will not issue any securities under the Prospectus.

All application monies received will be returned to Applicants, there is no need for those parties to request a refund.

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**2. DIRECTORS' AUTHORISATION**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



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**Ian Murray**  
**Chairman**  
**For and on behalf of**  
**VIRGO RESOURCES LIMITED**